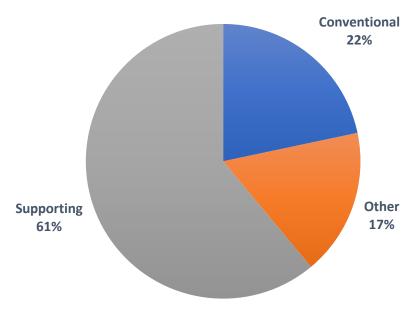


2019 - Arizona
Outdoor Recreation Satellite Account (ORSA)

Value Added (GDP)		Employment		Compensation	
ORSA Total	Share of State	ORSA Total	Share of State	ORSA Total	Share of State
\$9.6 Billion	2.6%	110,172 Jobs	2.8%	\$4.8 Billion	2.4%

Value Added by Select ORSA Activity (\$ 000s)								
Activity	2017	2018	2019	State Rank				
RVing	342,067	342,153	357,693	15				
Boating/Fishing	254,348	264,386	287,840	26				
Hunting/Shooting/Trapping	181,716	197,548	244,528	15				
Equestrian	119,621	134,047	138,339	26				
Motorcycling/ATVing	107,413	103,386	114,156	26				
Climbing/Hiking/Tent Camping	61,764	65,117	65,643	23				
Snow Activities	31,664	33,180	34,769	31				
Bicycling	32,084	32,511	33,462	20				
Recreational Flying	24,916	24,912	24,432	15				

## **Value Added Composition of Outdoor Recreation Activities**



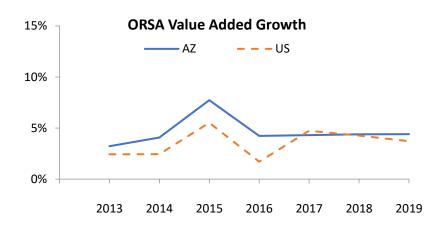
Conventional ORSA activities include traditional outdoor activities such as camping, hiking, boating, and hunting.

Other ORSA activities include those activities that take place outside, such as gardening and outdoor concerts.

Supporting ORSA activities, are those that contribute to the core activities and include such things as construction, travel and tourism, local trips, and government expenditures.

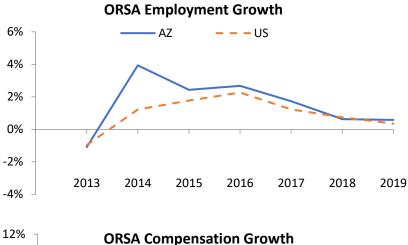


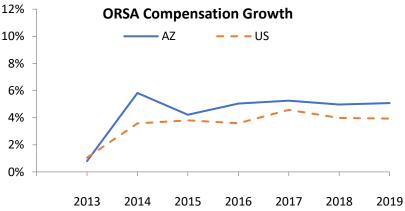
In 2019, Arizona ranked 16th among all states in ORSA value added, and 17th among all states in ORSA value added growth. Since 2018, ORSA value added has grown 4.4 percent in Arizona, compared with an increase of 3.7 percent for the U.S.



In 2019, Arizona ranked 16th among all states in ORSA employment, and 22nd among all states in ORSA employment growth. Since 2018, ORSA employment has grown 0.6 percent in Arizona, compared with an increase of 0.4 percent for the U.S.

In 2019, Arizona ranked 15th among all states in ORSA compensation, and 13th among all states in ORSA compensation growth. Since 2018, ORSA compensation has grown 5.1 percent in Arizona, compared with an increase of 3.9 percent for the U.S.





Average compensation per wage-and-salary job in Arizona's ORSA industries was \$43,926 in 2019, compared with \$66,888 for all salaried jobs in the state.

**ORSA Value Added (VA)** consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

**ORSA Employment** consists of all wage-and-salary jobs where the workers are engaged in the production of ORSA goods and services.

**ORSA Compensation** consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ORSA work during a given year.